



Press release

TKH Group N.V. (TKH)

TKH agrees new committed credit facility

Technology company TKH Group N.V. (“TKH”) announces today that it has agreed a new committed credit facility of € 350 million with the existing bank group. The new credit facility replaces the previous committed credit facility (also € 350 million), set to expire October 2018 but terminated prematurely at the initiative of TKH.

The new facility has a maturity of 5 years, with options to extend for 2 times one year, making the entire term potentially 7 years. With the new facility, TKH benefits from the favourable market conditions and its improved credit rating.

The new facility has the same financial covenant for debt leverage as the previous facility, namely a maximum ratio of 3.0. The interest coverage ratio is no longer applicable. In the new credit facility the financial expenses will be lower.

Haaksbergen, 25 January 2017

Executive Board

For further information: E.D.H. de Lange MBA,
Member of the Executive Board and CFO
tel. +31 (0)53 5732903
website: www.tkhgroup.com

Agenda

7 March 2017	Publication annual results 2016
2 May 2017	Trading Update Q1 2017
3 May 2017	General Meeting of Shareholders
15 August 2017	Publication of interim results 2017
2 November 2017	Trading Update Q3 2017



Profile

Technology firm TKH Group NV (TKH) is an internationally operating group of companies that specializes in developing and delivering innovative Telecom, Building and Industrial Solutions.

In doing so, TKH contributes to a safe environment and efficient, reliable processes for its customers.

The TKH core technologies -vision & security, communication, connectivity and manufacturing systems- are linked into total systems and solutions in our three Solutions segments. In this, we strive for far-reaching synergy and co-operation between our subsidiaries.

TKH has a thorough knowledge of processes and technologies, as well as insight into its customers' markets and processes. We offer our customers tailor-made solutions by making optimal use of our specialists' know-how in the fields of R&D, engineering, marketing, process development, project management and logistics.

TKH strives for strong market positions based chiefly on its own high-quality technologies and services, with an extensive regional and international spread. TKH and its subsidiaries operate on a global scale. Its growth is concentrated in Europe, North America and Asia. Employing 5,387 people, TKH achieved a turnover of € 1.4 billion in 2015.