



TKH signs new term loan

TKH Group NV (“TKH”) has signed a new term loan of €200 million. The new term loan replaces the current term loan of €125 million, which has been in place since February 2023 and had a maturity till mid-February 2026. The new term loan will be used to finance investments and working capital needs as TKH continues to grow. The term loan of €200 million has a maturity till mid-February 2027 with an extension option for 1 year. The extension option will be a discretionary decision by the banks.

In addition to this term loan, TKH has an existing revolving credit facility of €500 million, which matures mid-February 2030. In addition, the current credit facility contains a framework for €415 million uncommitted credit facilities.

Elling de Lange, CFO of TKH Group commented: *“We are pleased with the banks’ full support, by providing a new term loan of €200 million. With this new and higher term loan as part of our total credit facility, we have the flexibility to execute on our strategy as we have presented at our Capital Markets Day.”*

This refinancing is secured at comparable conditions to the previous committed credit facility. A sustainability-linked adjustment will provide for a maximum discount or premium of 2.5 basis points on the credit margin.

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Financial calendar

November 11, 2025	Market Update Q3 2025
March 5, 2026	Publication Full Year Results 2025
May 12, 2026	Market Update Q1 2026
August 11, 2026	Publication Interim Results 2026



About TKH

TKH Group N.V. (TKH) is a leading technology company. We specialize in the creation of innovative, client-centric technology systems that drive success in automation and electrification. By integrating hardware, software, and customer-focused insight, our smart technologies provide unique answers to customers' challenges. In doing so, we work to make the world better by creating ever more efficient and more sustainable systems.

With more than 6,500 employees, TKH pursues sustainable growth in a culture of entrepreneurship, working closely with customers to create one-stop-shop, plug-and-play innovations combined with software for Automation and Electrification.

Listed on Euronext Amsterdam (TICKER: TWEKA), we operate globally and focus our growth across Europe, North America, and Asia. For further information, please visit www.tkhgroup.com.

Disclaimer

Statements included in this press release that are not historical facts (including any statements concerning investment objectives, other plans and objectives of management for future operations or economic performance, or assumptions or forecasts related thereto) are forward-looking statements. These statements are only predictions and are not guarantees. Actual events or the results of our operations could differ materially from those expressed or implied in the forward-looking statements. Forward-looking statements are typically identified by the use of terms such as "may," "will," "should," "expect," "could," "intend," "plan," "anticipate," "estimate," "believe," "continue," "predict," "potential," or the negative of such terms and other comparable terminology.

The forward-looking statements are based on our current expectations, plans, estimates, assumptions, and beliefs that involve numerous risks and uncertainties. Assumptions relating to the foregoing involve judgments with respect to, among other things, future economic, competitive and market conditions and future business decisions, all of which are difficult or impossible to predict accurately and many of which are beyond our control. Although we believe that the expectations reflected in such forward-looking statements are based on reasonable assumptions, our actual results and performance could differ materially from those set forth in the forward-looking statements.