

TKH signs committed sustainability-linked credit facility

TKH Group NV (“TKH”) has signed a new sustainability-linked € 625 million multicurrency committed credit facility, consisting of a revolving credit facility (“RCF”) of € 500 million and a term loan of € 125 million. The new RCF replaces the current committed RCF of € 500 million, which has been in place since January 2017. The term loan will be used to finance strategic investments and working capital needs as TKH continues to grow.

The sustainability targets in the € 625 million multicurrency credit facility are linked to the achievement of TKH’s key ESG targets as set out in our Accelerate 2025 strategy program, relating to CO₂ intensity (scopes 1 and 2), waste reduction, and gender diversity within our executive and senior management teams.

The new revolving credit facility of € 500 million has a maturity of 5 years, with two one-year extension options, subject to the banks’ approval. The term loan of € 125 million has a maturity of 3 years. In addition, the credit facility contains a framework for € 275 million uncommitted credit facilities, replacing the previous framework of € 265 million.

Elling de Lange, CFO of TKH Group commented: “We are pleased with the banks’ full support in executing TKH’s Accelerate 2025 strategy program, which contains both an ambitious growth path as well as a clear ESG roadmap and targets. As a technology leader in the markets we operate in, we contribute strongly to how our markets and customers automate, digitalize and connect in a sustainable way. We are therefore very happy that our core banks support us, by providing a new loan facility that is directly linked to our sustainability goals. With this credit facility, we have the flexibility to execute on our growth strategy, which includes our strategic investment program aimed at expanding our capacity in the markets we operate in.”

This refinancing is secured at comparable conditions to the previous committed credit facility. A sustainability-linked adjustment will provide for a maximum discount or premium of 2.5 basis points on the credit margin.

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Financial calendar

March 7, 2023	Publication Annual Results 2022
April 24, 2023	Trading Update Q1 2023
April 25, 2023	General Meeting of Shareholders
August 15, 2023	Publication Interim Results 2023
November 14, 2023	Trading Update Q3 2023



About TKH

TKH Group NV (TKH) is a leading technology company focused on advanced innovative technology systems in high-growth markets.

Our mission is to create best-in-class technologies in the field of Smart Vision systems, Smart Manufacturing systems, and Smart Connectivity systems. TKH aims to create sustainable value for all its stakeholders and provides disruptive technologies that improve efficiency, sustainability, safety, and security.

The technologies are combined with internally developed software to create Smart Technologies and one-stop-shop solutions with plug-and-play integrated systems. TKH employs over 6,000 FTE employees and operates globally, with its growth concentrated in Europe, North America, and Asia.

TKH is listed on Euronext Amsterdam with the ticker symbol TWEKA. TKH reports in three segments: Smart Vision systems, Smart Manufacturing systems, and Smart Connectivity systems.

For further information, please visit www.tkhgroup.com.

Disclaimer

Statements included in this press release that are not historical facts (including any statements concerning investment objectives, other plans and objectives of management for future operations or economic performance, or assumptions or forecasts related thereto) are forward-looking statements. These statements are only predictions and are not guarantees. Actual events or the results of our operations could differ materially from those expressed or implied in the forward-looking statements. Forward-looking statements are typically identified by the use of terms such as "may," "will", "should", "expect", "could", "intend", "plan", "anticipate", "estimate", "believe", "continue", "predict", "potential" or the negative of such terms and other comparable terminology.

The forward-looking statements are based upon our current expectations, plans, estimates, assumptions and beliefs that involve numerous risks and uncertainties. Assumptions relating to the foregoing involve judgments with respect to, among other things, future economic, competitive and market conditions and future business decisions, all of which are difficult or impossible to predict accurately and many of which are beyond our control. Although we believe that the expectations reflected in such forward-looking statements are based on reasonable assumptions, our actual results and performance could differ materially from those set forth in the forward-looking statements.